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-and-

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Attorneys for U.S. Bank National Association, as Trustee

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

CHAPTER 11

CASE No. 08-13555 (JMP)

(Jointly Administered)

**WITHDRAWAL OF PROOF OF CLAIMS OF U.S. BANK NATIONAL ASSOCIATION AS TRUSTEE
FILED AGAINST LEHMAN BROTHERS HOLDINGS INC., AND LEHMAN BROTHERS FINANCIAL
PRODUCTS INC. IN CONNECTION WITH SWAPS ISSUED IN THE MADISON AVENUE STRUCTURED
FINANCE CDO I LIMITED TRANSACTION**

PLEASE TAKE NOTICE that U.S. Bank National Association, not individually but as Indenture Trustee (“*U.S. Bank*”) by and through its counsel, Chapman and Cutler LLP, hereby withdraws, WITH PREJUDICE, its Proofs of Claim Numbers **27168** and **27169** filed against Lehman Brothers Holdings Inc., and Lehman Brothers Financial Products Inc. in connection with certain swap transactions entered into in conjunction with Notes issued by Madison Avenue

Structured Finance CDO Limited under the terms of an Indenture. These claims were settled under the terms of a Settlement Agreement approved by this Court on December 15, 2010.

No other claim of U. S. Bank National Association, in any capacity, shall be affected hereby.

Dated: April 14, 2011

Respectfully submitted,

U.S. BANK NATIONAL ASSOCIATION, not
individually but as Trustee

By: /s/ James M. Heiser
One of Its Attorneys

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